

INTEGRATED PLANNING PROCESS

The Resources & Revenue (R&R) Committee needs to determine a process to discuss and evaluate college planning documents, such as the Facilities Master Plan, Tech Plan, and the Sustainability Plan. Recommendations from these processes will be made to the President and other shared governance committees. In the previous governance structure, the responsibility for planning resided in separate committees that were formed by shared governance representation, which included appropriate key positions (e.g. Facilities Director serving on the Facilities Master Plan committee) along with President's appointees.

For Discussion

For R&R to carry out its primary function related to the strategic allocation of resources, it is proposed that separate study groups be convened to support and evaluate the Facilities Master Plan, Tech Plan, and Sustainability Master Plan. The R&R Committee will continue to assume primary responsibility over the plans' review and evaluation, but would be key in identifying study group members and establishing the parameters of the study group's responsibilities and outcomes.

Proposed Process

R&R convenes planning study groups, clarifying the group's goals and establishing timelines.
R&R identifies members for the study groups, including the R&R member serving as the group lead.
R&R identifies key criteria for evaluation of college planning documents (will be influenced by annual college strategic goals).
Study group(s) meet, finalize the evaluation criteria, and make recommendations back to R&R.
Study group(s) convene when there are resource requests specific to the college planning document.
R&R shares its recommendations with the college (documented by a memo).

Questions?

How do resource requests that are not from instructional programs or student services units get reviewed?

Should study groups be responsible for plan evaluation and their accompanying resource requests?

How should plan evaluation criteria be identified?

Are the study groups also responsible for revising/updating the plans?